

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: February 22, 2001
Maturity Date: August 23, 2001
CUSIP Number: 912795HH7

High Rate: 4.770% Investment Rate 1/: 4.955% Price: 97.589

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 88%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 24,536,619	\$ 8,864,619
Noncompetitive	1,142,917	1,142,917
SUBTOTAL	25,679,536	10,007,536 2/
Federal Reserve	4,850,291	4,850,291
TOTAL	\$ 30,529,827	\$ 14,857,827

Median rate 4.750%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 4.725%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

BID-TO-COVER RATIO = $25,679,536 / 10,007,536 = 2.57$
NO FIMA NONCOMPETITIVE BIDS WERE TENDERED IN TODAY'S AUCTION.

1/ Equivalent coupon-issue yield.
2/ Awards to TREASURY DIRECT = \$905,967,000

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